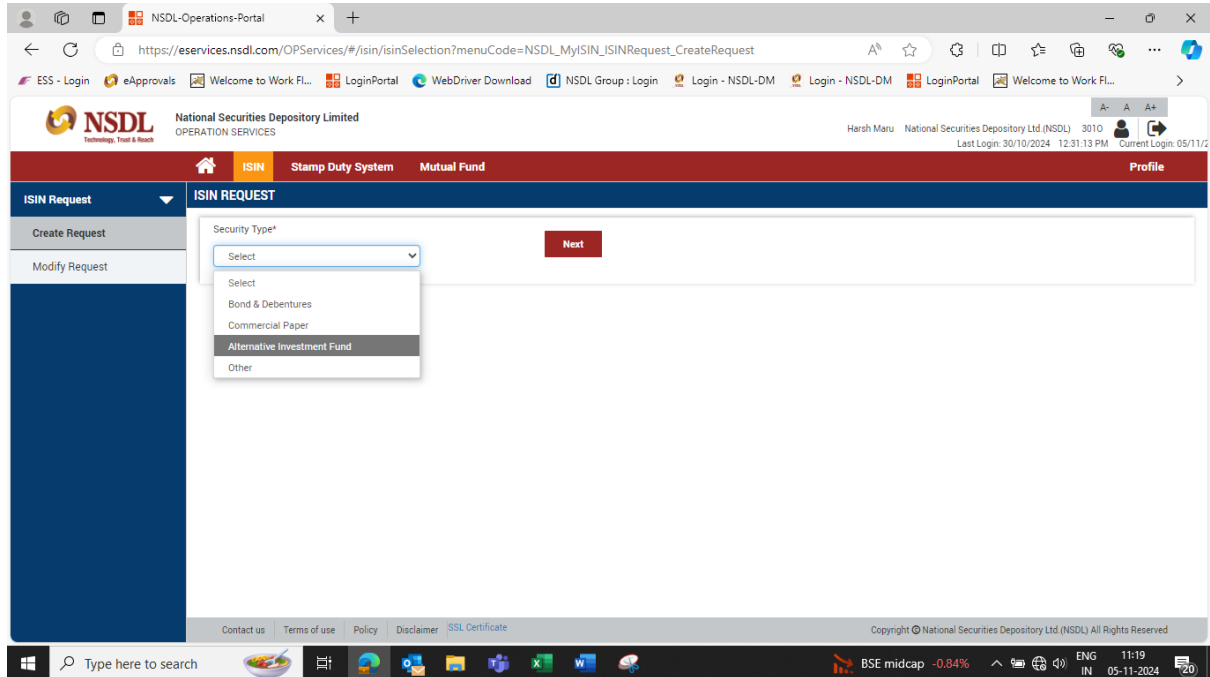


STEPS FOR AIF ISIN GENERATION

STEP 1:

Select Instrument Alternate Investment Fund

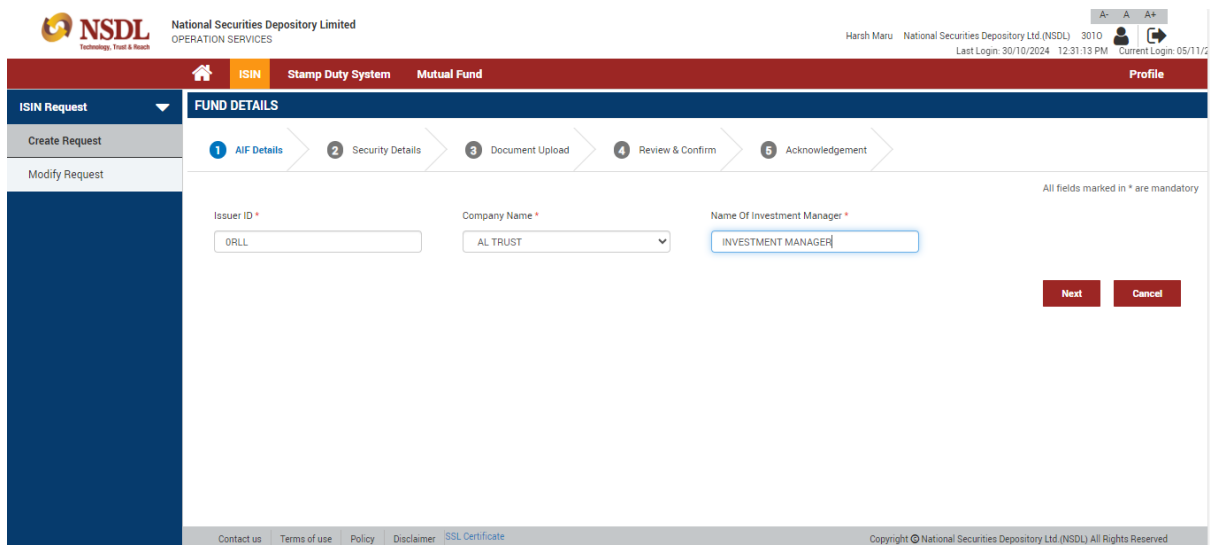
S



The screenshot shows the NSDL Operations Portal interface. The user is logged in as Harsh Maru. The main navigation bar includes 'ISIN', 'Stamp Duty System', and 'Mutual Fund'. The 'ISIN Request' section is active, showing a 'Create Request' button and a 'Modify Request' button. The 'Security Type*' dropdown menu is open, displaying options: 'Select', 'Bond & Debentures', 'Commercial Paper', 'Alternative Investment Fund' (highlighted), and 'Other'. A 'Next' button is visible to the right of the dropdown. The footer includes contact information and copyright details for NSDL.

STEP 2:

1. Enter the issuer code and Investment manager details to proceed to next page.



The screenshot shows the 'FUND DETAILS' form in the NSDL Operations Portal. The user is logged in as Harsh Maru. The main navigation bar includes 'ISIN', 'Stamp Duty System', and 'Mutual Fund'. The 'ISIN Request' section is active, showing a 'Create Request' button and a 'Modify Request' button. The 'FUND DETAILS' form is displayed, with a progress bar indicating the current step: 1. AIF Details, 2. Security Details, 3. Document Upload, 4. Review & Confirm, 5. Acknowledgement. The form fields are: 'Issuer ID*' (ORLL), 'Company Name*' (AL TRUST), and 'Name Of Investment Manager*' (INVESTMENT MANAGER). A 'Next' button and a 'Cancel' button are visible at the bottom right. The footer includes contact information and copyright details for NSDL.

STEP 3:

Select Appropriate option new scheme / Existing Scheme Isin

In case of New Scheme

1. Kindly provide a request over the mail to add the scheme name with PPM /Term sheets to NSDL team.
2. Select Add new scheme and process further.
3. Post selecting tab new scheme - Select Capture isin tab.

NOTE : **Kindly provide a request over the mail to add the scheme name with PPM /Term sheets to NSDL team.**

The screenshot shows the NSDL (National Securities Depository Limited) 'ISIN Request' form. The page header includes the NSDL logo and 'OPERATION SERVICES'. The user is logged in as Harsh Maru. The form is titled 'ISIN Creation' and includes a 'Request URN - # 60' and a 'View Logs' button. The form is divided into several sections: 'ISIN Creation' with buttons for 'ADD NEW SCHEME' and 'EXISTING SCHEME ISIN'; 'Type Of ISIN Creation' with buttons for 'Capture ISIN' and 'Upload Bulk ISIN'; and 'CFI Details' with three dropdown menus: 'Category' (set to 'Collective Investment Vehicles'), 'Group' (set to 'Select' and marked as a 'Mandatory Field'), and 'Security type and investor restrictions' (set to 'Units'). The footer contains links for 'Contact us', 'Terms of use', 'Policy', 'Disclaimer', and 'SSL Certificate', along with the copyright notice 'Copyright © National Securities Depository Ltd. (NSDL) All Rights Reserved'.

4. Fill information under Isin creation field

Type Of ISIN Creation

Capture ISIN Upload Bulk ISIN

ISIN Creation Field

Category * Type of Scheme * Total Issue size as per PPM (in Cr) * Corpus/commitment amount (in Cr) *

As of date * Angel Fund? * Restricted Transfer *
 Yes No Yes No

NOTE** IF YOU SELECT ANGEL FUND AS 'YES' THEN TERM SHEET DOCUMENT IS MANDATORY.
 Remark *

State whether the Securities are : * Listed To-be Listed Unlisted

Add More

STEP 4:

1. All details which is * marked is mandatory
2. For the scheme name start typing in the scheme name panel and select from drop down
3. For close ended scheme dates are mandatory, in case of open-ended scheme date field shall be left blank.
4. Note: Class & Series should be mentioned directly no class or series word to be mentioned in the box

EG : CLASS A then it should be mentioned as direct A

Class A SUB CLASS A1 should direct be mentioned as A1 OR A SUB CLASS 1

Series 21 Should be mentioned as 21 directly.

State whether the Securities are : * Unlisted To-be Listed Listed

Add More

Name of the scheme *	Class/Subclass (If Any) I.e class A	Series I.e sr	Face Value per security (INR) *	Paid-up Value per security (INR) *	Security
SCHEME 1	A	12	10	10	

CFI Details

Category * Group * Security type and investor restrictions *

Common ISIN Creation Field

5. Security short name and SMS name should be below 16 characters -should be a combination of scheme name class and series. If Scheme name and Trust name is same then mention class and series

Eg : 1- GFH TRUST ABC scheme class a series 1 – then mention -ABC CL A SR1

2- ABC TRUST ABC scheme class a series 1– then mention - CL A SR1

6. For differential rights fill details in the columns as per the headers and if the differential rights are not available from the below options select others and mention details in the comment box of others.

⊕ Ac

➤

Security Short Name <small>(Alphanumeric 16 without special characters) *</small>	Security SMS Name <small>(Alphanumeric 16 without special characters) *</small>	No. of Investors in such class <small>(incl. subclass/Series) *</small>	No. of Investors in Scheme. *	Complete specification and eligibility criteria for allotting such class incl. Subclass of units (as per PPM or other fund documents etc.) <small>(Alphanumeric 250 with special characters like . / - % only to be used) *</small>	Differential rights attached to such class incl. subclass of units, if any *
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input style="width: 100%;" type="text"/> <small>Only alphanumeric characters and spaces are allowed.</small>	<input type="button" value="Select"/>

Generate Differential Rights Details

Differential Rights ✕

- Carried interest
- Hurdle rate of return
- Management fee
-
- Fund Expenses - Any increase in expenses attributed to other investors on account of offering this differential right to select investors, is charged to Manager/Sponsor of AIF**
-
- Co-investment rights - Common expenses with respect to the co-investment shall be shared proportionately the AIF and co-investors**
- Representation on committees constituted by AIF/Scheme
- Most Favoured Nation
- Representation and warranties
-
- Confidentiality of Investors details/information - Consent received from investors whose details are to be shared**
- Others i.e. not covered in aforementioned rights

If differential rights are not available in the selection kindly tick others and mention the details there .

In case of existing scheme:

1. Kindly select the correct scheme name from the existing list
2. Upon selection of correct scheme name, existing/available isin of that scheme will be displayed.

We hereby certify that ISIN for the aforesaid Class/Sub Class/Series are not been obtained earlier and we have obtained all the necessary approvals for below Class/Sub Class/Series.

3. Issuer user is required to certify / confirm that isins for the requested class / sub class are not available or issued (Select checkbox)

Step 5:

1. Choose type of connectivity
2. Search RTA name and select from dropdown post selecting RTA name, RTA ID shall get populated.

3. In case of Additional RTA: Tripartite agreement is required to be uploaded.
4. Once the RTA details are entered details in Address where Depository Participants must send physical dematerialization requests would be auto populated.

The screenshot shows the NSDL ISIN Request form. The user is logged in as Harsh Maru. The form is for a Stamp Duty System request. The RTA details are as follows:

Name of Organization *	Name of Contact Person *	Designation of Contact Person *	Address Line 1 *
Computer Age Management Services Limi	Mr. Sachidhanandham N	Manager	New No 10 Old No 178M
Address Line 2 *	City *	State *	Country *
G R Salai Nungambakkam	Chennai	Tamilnadu	INDIA
Pincode *	Mobile Number *	Telephone Number	Email Address *
600034	044-61097161	044-61097159	n_sachidhanandham@camsonline.com

NOTE** IF YOU CHANGE DEFAULT REGISTRAR & TRANSFER AGENT (RTA) YOU NEED TO PROVIDE TRIPARTITE AGREEMENT DOCUMENT.

STEP 6 :

1. Once all the above details are entered, click next and move to next page

2. AT second page documents are required to be uploaded

- PPM: (only to be uploaded once or to be upload the newly amended PPM at the time of isin generation, if not amended no need to upload for second time of isin generation)
- DECLARATION In case of introduction of Sub class /series
- Tab to upload any other necessary document

The screenshot shows the NSDL ISIN Request form at the document upload step. The user is logged in as Harsh Maru. The form is for a Stamp Duty System request. The RTA details are as follows:

Document List	Source	Action	Comments
Private Placement Memorandum (PPM) *	NSDL		
Declaration Letter/Miscellaneous Letter download	NSDL		
Other	NSDL		

Instrument Details Saved successfully!

STEP 7 :

Document List	Source	Document Acceptance Status	Uploaded Documents	Comments
Private Placement Memorandum (PPM)	Issuer	Accept All	467JISN_INI4_PPM_2024020104014014.PDF	
Declaration Letter/Miscellaneous Letter	Issuer	Accept All	467JISN_INI4_DL_2024020104014014.PDF	

1. Once Maker approves, will move to checkers que.
2. Checker should select from **Document Acceptance Status** from dropdown
3. Checker should check all the details, if all the details are proper then should 1st generate MCA form, 2nd Approve, 3rd sign and approve.

IMPORTANT :

1. Once the isin request is completed by issuer maker, the same request must be approved by Issuer checker.
2. Upon approval by Issuer the request will be transmitted to RTA Maker & checker for approval.

Note : Issuer checker and RTA checker should always have DSC login

Mandatory Documents to Upload:

1. PPM
2. Declaration for any sub class /series / FV if necessary.
3. In case of Angel fund scheme name should be as per term sheet and term sheet upload is mandatory.